



**Si2i Ltd**

**Key performance indicators**

**Q2 2014**

## Disclaimer (Forward Looking Statements)

**This presentation and the discussion that follows may contain seemingly “forward looking statements” by Si2i Ltd (“Si2i”) that are not historical in nature. These forward looking statements, which may include statements relating to future results of operation, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the directors and management of Si2i about the business, industry and markets in which Si2i operates. These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond Si2i’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of Si2i. In particular, such statements should not be regarded as a projection of future performance of Si2i. It should be noted that the actual performance or achievements of Si2i may vary significantly from such statements.**

**There is no representation that all information relating to the context has been taken care off in the presentation and neither does Si2i undertake any obligation as to the regular updating of the information as a result of new information, future events or otherwise. Si2i will accept no liability whatsoever for any loss arising directly or indirectly from the use of, reliance of any information contained in this presentation or for any omission of the information. The information shall not be distributed or used by any person or entity in any jurisdiction or countries where such distribution or use would be contrary to the applicable laws or regulations. It is advised that prior to acting upon this presentation, independent consultation/advice may be obtained and necessary due diligence, investigation etc. may be done at your end.**

**Figures have been rearranged/regrouped, to facilitate analysis**

# Key performance indicators



USD Mil	Oct - Dec'13	Jan - Mar'14	Apr- Jun '14	Remarks
<b>Revenue</b>	<b>99.48</b>	<b>85.59</b>	<b>89.03</b>	Focus on profitable revenue in operator business in Indonesia and IT business in Singapore
<b>EBITDA</b>	<b>(4.06)</b>	<b>(2.25)</b>	<b>(2.13)</b>	Reduction in overheads leading to reduction in EBIDTA loss
<b>PAT</b>	<b>(23.25)</b>	<b>(3.90)</b>	<b>(1.69)</b>	Significant reduction in PAT losses even after excluding one time impairment of intangibles of 16.23 mil in Oct – Dec'13
<b>Net Cash</b>	<b>12.53</b>	<b>20.14</b>	<b>27.03</b>	Steady improvement in net cash due to focus on working capital management and settlements